Trying to Locate Fabrication Subclasses in your Project's Financials?

The Boulder-eRA and PeopleSoft Finance systems are organized by sponsor award number. Since an award can consist of multiple speedtypes, view financial information across an entire project by running reports using the award number. Running a report for one of the speedtypes on an award will not provide financial information for the other associated speedtypes, including fabrication subclasses.

To access the financial details of fabrication subclasses, run *m-Fin LAUNCH* from Cognos:

| PART | 1 – Open m-Fin LAUNCH from Cognos. | | | | |
|------|---|--|--|--|--|
| 1-1 | Log into Cognos. | | | | |
| 1-2 | Open the Finance folder. | | | | |
| 1-3 | Select m-Fin Launch . | | | | |
| | CU Reporting System Public Folders My Folders CU Reporting > Finance Name © Asset Management Reports Project Reports Project Reports m-Fin LAUNCH mm m-Fin ACCOUNT NUMBER | | | | |

| PART 2 – Run Report using Award Number. | | | | |
|---|--|--|--|--|
| 2-1 | In the PROJECT AWARD CODE field, enter the full or partial award number Make sure that "Contains any of these keywords" is defined as a search option. | | | |
| 2-2 | Click Search. | | | |
| 2-3 | Results will display in the box below. Select the award from the "Choice" box. | | | |
| 2-4 | Click the Finish button at the bottom of the page. | | | |
| | Refer to screenshot on next page. | | | |

| FISCAL YEAR ACCOUNTING PERIOD | 2016 • Thu Jun 30 2016 12 JUN • ② ③ | Welcome to m-Fin |
|---------------------------------------|--|----------------------|
| SPEEDTYPE ORG ORGNODE PROJECT | Clear | For simplicity, m-Fi |
| PROJECT AWARD CODE | Keywords: Type one or more keywords separated by spores. nih Search 2 Search 2 2 C Starts with any of these keywords 2 C Starts with the first keyword and contains all of the remaining keyw Contains any of these keywords C Contains all of these keywords Contains all of these keywords C Contains all of these keywords Contains all of these keywords C Contains all of these keywords Contains all of these keywords | PROJECT PRINCIP |
| 3 | 02-SC-NIH-1032 (DUKE) - 04-SC-NIH-1072 (DUKE) - 07-SC-NIH-1007 (DUKE) - 08325814 (NIH) - 1 C06 RR020201-01 (NIH) - 1 C06 RR020201-01 (NIH) - 1 C06 RR020201-01 (NIH) - 1 C06RR020201-01 (NIH) - 1 F30 DC008066-01 (NIH) - 1 F30 DC010323-01 (NIH) - Besiect | |

PART 3 – Select Report Output Option.

The **<u>Launch</u>** page will open and display the available report options:

| | versity o | f Colorado | LAUNCH | PROJECT AWARD CODE: 1 CO6 RR020201-01 |
|---|------------|------------------------------|---|---|
| AWARD CODE | SPONSOR ID | SPONSOR NAME | PROJ PRINCIPAL NAME | |
| C06 RR020201-01 | NDH | NATIONAL INSTITUTE OF HEALTH | KRUGMAN,RICHARD D | |
| Current status | | | Monthly summaries | Detail within a range of accounting periods |
| m-Fin PROJECT FINANCIAL STATUS m-Fin REVENUE AND EXPENDITURE SUMMARY m-Fin REVENUE AND EXPENDITURE SUMMARY (no rev) m-Fin ACCOUNT NUMBER | | | Fiscal year 2016 through 12 JUN m-Fin EXPENDITURE ACTUALS BY MONTH - TOT | TAL D m-Fin PAYMENTS RECEIVED D m-Fin RECEIVABLES ACTIVITY |
| m-Fin ACCOUNT NUMBER (cash) m-Fin PROJECT ONE-LINER | | | | Detail within a range of journal dates |
| m-Fin PROJECT SPEEDTYPE ONE-LINER | | | | m-Fin PROJECT ACTUALS DETAIL |

- The PROJECT SPEEDTYPE ONE-LINER report will provide a financial summary of each speedtype in the award, as well as an overall summary total for the entire award.
- The FINANCIAL DETAIL report provides a column identifying the speedtype to which the expense was assigned. If this report is exported into an Excel format, you will be able to sort data and review the expense details for each fabrication.