

Laurie Reed

From: Katherine Ann Dunklau <Katherine.Dunklau@Colorado.EDU>
Sent: Thursday, March 4, 2021 3:34 PM
To: Eric Soukup; Beatriz Antequera; Phillip A Coyle
Subject: Unifier - Stage - Log Views

UCB000084 – CO 16 Items Testing

Construction Agreements Log:

1. Missing completion date for PO and SC-6.4 (now to be SC-6.5). May possibly be a problem with SC-8.0 and SC-9.0.
2. Would like to move "Status" column to between "State Contract" and "Vendor Name."
3. Where we adding a column to show revised contract amount?

Construction Agreements

	State Contract	Vendor Name	Contract Amount	PO No.	Effective Date	Comple... Date	Project Manager	Project f
	PO	Terracon Consultants, I...	\$5,000.00	5698213	2021-03-04...	missing date		PM ar not fil
	SC-6.21	Whitestone Constructio...	\$100,000.00	7854	2021-03-04...	2021-05-21		Proje so thi
	SC-6.21	Big Stuff Contractors	\$100,000.00	7854692	2021-03-02...	2021-06-25		
	SC-6.4	Aardvarks on Rollerska...	\$55,000.00	1001366956	2020-12-09...	missing date		
	SC-6.21	Zzyzyx Excavating	\$100,000.00	1001366955	2020-12-08...	2021-02-26		

All agreements are executed

Construction Invoicing Log:

1. Missing application number for PO invoice
2. Missing application date for PO invoice
3. Would like to move "State Contract" column to the left of "Application No." column.

	Applica... No.	Applica... Date	Firm Name	Invoice No.	Amount Earned	Amount Paid	Status	PO No.	Project Manager
	missing	missing	Terracon Consultants, I...	065	\$650.00	\$650.00	Approved	5698213	
	02	2021-02-28	Aardvarks on Rollerska...	9655	\$0.00	\$2,750.00	Approved	1001366956	
	01	2021-01-31	Aardvarks on Rollerska...	9654	\$55,000.00	\$52,250.00	Approved	1001366956	
	02	2021-02-26	Zzyzyx Excavating	47	\$19,250.00	\$18,287.50	Approved	1001366955	
	01	2021-01-29	Zzyzyx Excavating	45	\$9,250.00	\$8,787.50	Approved	1001366955	

Professional Agreements Log:

1. Looks good at this time
2. Where we adding a column showing revised agreement amount? Or is that the "total compensation" column?

Professional Agreements

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		State Contract	Vendor Name	Total Compensation	Contract Amount	Effective Date	Purchase Order Number	Status
		SC-5.2	Sink Combs Dethiefs, P...	\$3,000.00	\$3,000.00	2021-03-02...	2564789	Approved
		SC-5.1	Fluffy Bunny Shop	\$7,000.00	\$5,000.00	2020-12-08...	1001366953	Approved
		SC-5.3	Jackson General Contr...	\$0.00	\$25,000.00	2020-12-08...	10254789	Approved

Looks good

Professional Invoicing Log:

1. Looks good at this time

Professional Invoicing

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		Firm Name	Applica... Date	Applica... No.	Invoice No.	Amount	Status	PO No.	Project
		Fluffy Bunny Shop	2020-12-31	03	5988	\$3,500.00	Approved	1001366953	UCB000
		Fluffy Bunny Shop	2020-12-07	02	5987	\$350.00	Approved	1001366953	UCB000
		Fluffy Bunny Shop	2020-11-30	01	5986	\$250.00	Approved	1001366953	UCB000
		Jackson General Contr...	2020-12-08	02	1255	\$3,400.00	Approved	10254789	UCB000
		Jackson General Contr...	2020-12-08	01	1254	\$3,400.00	Approved	10254789	UCB000

This is good

Change Order Proposal Log:

1. Would like to add a "short description" field to the COP form, and then (I will add to the suggestion log)
2. Add a "short description" column.

UCB > Non-Program Pro... > CO 16 Items Testi...

Change Order Proposal

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Change Order Proposal No.	Change Order Proposal	Status	Amount	Approval Date	Amend... No.	Contractor
Zzyz-02	2021-02-24	Committed	\$5,750.00	2021-03-03...	01	Zzyzyx Excavating
Zzyz-01	2021-02-15	Committed	\$2,332.00	2021-03-03...	01	Zzyzyx Excavating
Big-02	2021-02-04	Approved	\$2,208.00	2021-03-03...		Big Stuff Contractors
Big-01	2021-02-02	Approved	\$4,789.00	2021-03-03...		Big Stuff Contractors

Construction Agreement Modification Log:

1. Move "Status" column to between "Amendment No" and "Amount of this Amend..."

Construction Agreement Modifications

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State Contract	Vendor Name	Amend... No.	Amount of this Amend...	Revised Contract Amount	Amendment
PO Revision	Terracon Consultants, I...	01	\$2,500.00	\$7,500.00	2021-03-04
SC-6.0A (Modifies ...	Zzyzyx Excavating	01	\$8,082.00	\$108,082.00	2021-03-03

Professional Agreement Modification Log:

1. Add a "status" column

Professional Agreement Modifications

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State Contract	Vendor Name	Amend... No.	Amount of this Amend...	Revised Obligation to Pay	Amendment
SC-6.0A (Modifies ...	Fluffy Bunny Shop	02	\$1,000.00	\$8,000.00	2021-03-03
SC-6.0A (Modifies ...	Fluffy Bunny Shop	01	\$2,000.00	\$7,000.00	2021-03-03

Katherine A. Dunklau, LEED GA®, PMP®

Manager / Design and Construction

University of Colorado Boulder, Planning Design & Construction

Office: (303) 492-8731

Mobile: (303) 994-6491