Laurie Reed

From: Katherine Ann Dunklau <Katherine.Dunklau@Colorado.EDU>

Sent: Thursday, March 4, 2021 3:34 PM

To: Eric Soukup; Beatriz Antequera; Phillip A Coyle

Subject: Unifier - Stage - Log Views

UCB000084 - CO 16 Items Testing

Construction Agreements Log:

1. Missing completion date for PO and SC-6.4 (now to be SC-6.5). May possibly be a problem with SC-8.0 and SC-9.0.

- 2. Would like to move "Status" column to between "State Contract" and "Vendor Name."
- 3. Where we adding a column to show revised contract amount?

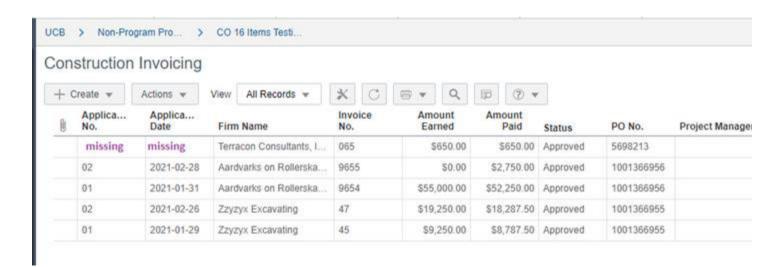
Construction Agreements



All agreements are executed

Construction Invoicing Log:

- 1. Missing application number for PO invoice
- 2. Missing application date for PO invoice
- 3. Would like to move "State Contract" column to the left of "Application No." column.



Professional Agreements Log:

- 1. Looks good at this time
- 2. Where we adding a column showing revised agreement amount? Or is that the "total compensation" column?

Professional Agreements + Create * Actions w All Records View Purchase Total Contract Effective Order State Contract Vendor Name Amount Number Compensation Date Status SC-5.2 Sink Combs Dethlefs, P.. \$3,000.00 \$3,000.00 2021-03-02. 2564789 Approved SC-5.1 Fluffy Bunny Shop \$7,000.00 \$5,000.00 2020-12-08. 1001366953 Approved SC-5.3 Jackson General Contr... \$0.00 \$25,000.00 2020-12-08... 10254789 Approved

Looks good

Professional Invoicing Log:

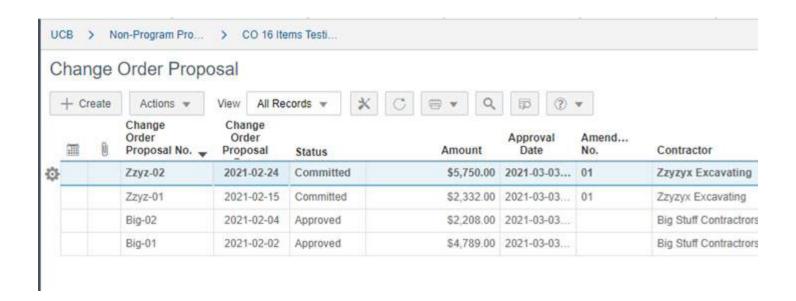
1. Looks good at this time

Professional Invoicing + Create Actions * View All Records w Applica... Invoice Applica... Firm Name Date PO No. Project 皿 No. No. Amount Status Fluffy Bunny Shop 2020-12-31 03 5988 1001366953 UCB000 \$3,500.00 Approved Fluffy Bunny Shop 2020-12-07 02 5987 \$350.00 Approved 1001366953 UCB000 01 Fluffy Bunny Shop 5986 Approved 2020-11-30 \$250.00 1001366953 UCB000 Jackson General Contr... 2020-12-08 02 1255 \$3,400.00 Approved 10254789 UCB000 Jackson General Contr... 2020-12-08 01 1254 \$3,400.00 Approved 10254789 UCB000

This is good

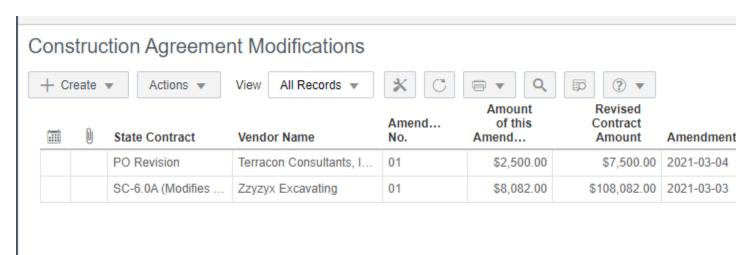
Change Order Proposal Log:

- 1. Would like to add a "short description" field to the COP form, and then (I will add to the suggestion log)
- 2. Add a "short description" column.



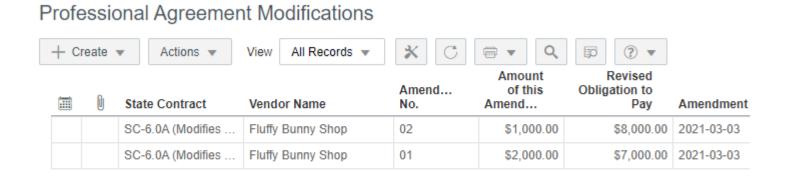
Construction Agreement Modification Log:

1. Move "Status" column to between "Amendment No" and "Amount of this Amend..."



Professional Agreement Modification Log:

1. Add a "status" column



Katherine A. Dunklau, LEED GA (8), PMP(8)

Manager / Design and Construction University of Colorado Boulder, Planning Design & Construction

Office: (303) 492-8731 Mobile: (303) 994-6491